



BHARTI HEXACOM LIMITED

Q2'26 HIGHLIGHTS

REVENUES AT Rs 2,317 CRORE IN Q2'26, UP 10.5% YoY

EBITDA AT Rs 1,256 CRORE IN Q2'26 VS Rs 1,046 CRORE IN Q2'25

EBITDA MARGIN AT 54.2% IN Q2'26 VS 49.9% IN Q2'25, UP 433 bps YoY

EBITDAaL AT Rs 1,098 CRORE IN Q2'26 VS Rs 901 CRORE IN Q2'25

EBITDAaL MARGIN AT 47.4% IN Q2'26 VS 42.9% IN Q2'25, UP 444 bps YoY

EBIT AT Rs 702 CRORE IN Q2'26 VS Rs 510 CRORE IN Q2'25

EBIT MARGIN AT 30.3% IN Q2'26 VS 24.3% IN Q2'25, UP 597 bps YoY

NET INCOME (BEFORE EXCEPTIONAL ITEMS) AT Rs 421 CRORE IN Q2'26 VS Rs 253 CRORE IN Q2'25

NET DEBT TO EBITDA (ANNUALIZED) AT 1.25 TIMES IN Q2'26 VS 2.03 TIMES IN Q2'25

NET DEBT TO EBITDAaL (ANNUALIZED) AT 0.64 TIMES IN Q2'26 VS 1.35 TIMES IN Q2'25