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## **BHARTI HEXACOM LIMITED**

### **Q3'25 HIGHLIGHTS**

REVENUES AT Rs 2,251 CRORE IN Q3'25, UP 25.0% YoY

EBITDA AT Rs 1,194 CRORE IN Q3'25 VS Rs 862 CRORE IN Q3'24

EBITDA MARGIN AT 53.0% IN Q3'25 VS 47.9% IN Q3'24, UP 516 BPS YoY

EBITDAaL AT Rs 1,042 CRORE IN Q3'25 VS Rs 732 CRORE IN Q3'24

EBITDAaL MARGIN AT 46.3% IN Q3'25 VS 40.6% IN Q3'24

EBIT AT Rs 662 CRORE IN Q3'25 VS Rs 429 CRORE IN Q3'24

EBIT MARGIN AT 29.4% IN Q3'25 VS 23.8% IN Q3'24, UP 558 BPS YoY

NET INCOME (BEFORE EXCEPTIONAL ITEMS) AT Rs 363 CRORE IN Q3'25 VS Rs 213 CRORE IN Q3'24

NET INCOME (AFTER EXCEPTIONAL ITEMS) AT Rs 261 CRORE IN Q3'25 VS Rs 213 CRORE IN Q3'24

NET DEBT TO EBITDA (ANNUALIZED) AT 1.65 TIMES IN Q3'25 VS 2.19 TIMES IN Q3'24

NET DEBT TO EBITDAaL (ANNUALIZED) AT 1.03 TIMES IN Q3'25 VS 1.49 TIMES IN Q3'24