



BHARTI HEXACOM LIMITED

Q1'25 HIGHLIGHTS

REVENUES AT Rs 1,911 CRORE IN Q1'25, UP 13.6% YoY

EBITDA AT Rs 912 CRORE IN Q1'25 VS Rs 855 CRORE IN Q1'24

EBITDA MARGIN AT 47.7% IN Q1'25 VS 50.8% IN Q1'24, DOWN 313 BPS YoY

EBIT AT Rs 416 CRORE IN Q1'25 VS Rs 441 CRORE IN Q1'24

EBIT MARGIN AT 21.8% IN Q1'25 VS 26.2% IN Q1'24, DOWN 443 BPS YoY

NET INCOME (BEFORE EXCEPTIONAL ITEMS) AT Rs 193 CRORE IN Q1'25 VS Rs 253 CRORE IN Q1'24

NET INCOME (AFTER EXCEPTIONAL ITEMS) AT Rs 511 CRORE IN Q1'25 VS Rs 253 CRORE IN Q1'24

NET DEBT TO EBITDA (ANNUALIZED) AT 2.07 TIMES IN Q1'25 VS 2.34 TIMES IN Q1'24